

Bill Hurley

7/10/00

Reduce old debt & payment
\$10,000 old debt- \$300/ mo....
payment (3% of balance)
15%-21% APR
New payment of \$270/ mo.....
10%-12% APR
Save \$30/ mo.....

7/10/00

Vision Statement

NEW

\$10,000 owed / \$170 / mo...

Pd \$10,200 yr 5

%0 debt

\$100 5yrs / mo... \$7,347 grows
\$17,500

Investing after payoff \$ 270/
mo... to \$19,838 yr 10

Yr 5 Payoff loan & profit to
investors

Goal and Objective

0 debt

\$19,000 investments

Today's Situation

\$10,000 debts

0 savings

\$300 / mo... payment

...(3% of balance)

15%-21% APR

How Did We Get Here

8% - assumes 5% avg
ROR m mkt

8% - assumes 10%
avg ROR stock fund

--Both after taxes

Total cost of borrowing
\$7347

Original method still in
debt

Eliminate Worries

No cc trickery / come
ons

No credit councilors /
credit/marks

No bankruptcy

No home
jeopardy/closing costs

Recommendation

Plan to move you from
debt to wealth

Net worth awareness

Let us get you on track

Lets start taking action
today

10 yrs

\$ 19,000

\$0 cc

\$0

Cc's \$10,000

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Debt to Savings

Program

W/o B. Hurley

Bill
Hurley

Track progress

Statements

Taxes

New

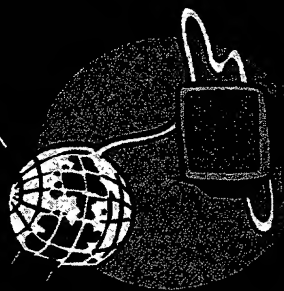
Loan

Linkage

Stocks

Money
Market

Bank



Debt to Savings Program

